



SHAREPOINT MIGRATION CASE STUDY

HMB HELPS STREAMLINE & MIGRATE SHAREPOINT 2007 TO SHAREPOINT 2013.

Our customer's migration was no small tasks, requiring a complete inventory of more than 900 sub-sites.

The Challenge:

In 2013, our customer desired to migrate from their current SharePoint 2007 environment to SharePoint 2013.

However, as an insurance company, the sheer amount of information (most of it extremely sensitive) that existed across the company's two core SharePoint sites and more than 900 sub-sites meant the migration was not going to be easy.

Leadership was concerned sensitive customer and company data would be lost in translation and the current system's users would not be able to easily adopt the new SharePoint environment. This all could result in a serious blow to company productivity.

The Client

Our customer provides affordable and customizable insurance products.

The Solution:

Our customer turned to HMB's experienced SharePoint team to spearhead the migration. HMB began with assessing the 2013 SharePoint Farm health pre-migration. HMB took a complete site inventory of the 2007 environment (two site collections with over 900 sub-sites).

Next, HMB met with site owners to discuss and plan the migration. This included:

- Reorganizing site architecture to better fit the business needs
- Purging all irrelevant/old content
- Addressing permission issues:
Creating permission groups, removing permissions from users on sites where they shouldn't have access.

HMB also facilitated communications to impacted end-users during the migration process and provided enhancements to existing business processes. This includes; streamlined workflows to make them more efficient, easier to understand and easier to troubleshoot, and developed InfoPath forms to provide functionality not provided by out of the box SharePoint forms.

The Results:

HMB's SharePoint team successfully migrated our customer's SharePoint 2007 to 2013. All of their business information and resources were flawlessly migrated on time and on budget while maintaining security and integrity. Business users could access their information in a new system with virtually no downtime.